

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 26, 2001

REGISTRATION NO.: 24094 BOOK: 85 PAGE: 293  
BONDS ISSUED BY: School District of North Kansas City  
AMOUNT OF ISSUE: \$21,000,000.00 (a portion of \$69,900,000 authorized) COUNTY: of Clay  
DATE OF ISSUE: November 1, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring, constructing, improving, repairing, remodeling, furnishing and equipping heating, ventilation and air conditioning facilities, kindergarten facilities, library facilities and other new and existing school facilities and sites

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.900%	\$ )	03/01/2002
2.200%	)	03/01/2003
4.000%	)	03/01/2004
4.000%	)	03/01/2005
3.150%	)	03/01/2006
4.000%	)	03/01/2007
4.000%	)	03/01/2008
3.700%	)	03/01/2009
3.800%	)	03/01/2010
3.900%	)	03/01/2011
5.000%	)	03/01/2012
5.000%	)	03/01/2013
5.000%	)	03/01/2014
5.000%	)	03/01/2015
5.000%	)	03/01/2016
	)	03/01/2017 *
	)	03/01/2018 *
	)	03/01/2019 *
	)	03/01/2020 *
	)	03/01/2021 *
4.750%	7,300,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be called on and after March 1, 2011 (without premium). Bonds maturing in 2021 are subject to mandatory redemption

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Fahnestock & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$21,087,763.50

INTEREST RATE: 4.5746%

ASSESSED VALUATION: \$1,552,910,094

INDEBTEDNESS: (Including this issue) \$154,580,385

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...7,003; No...3,870

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable